

**BOND PURCHASE PROPOSAL**

**\$97,795,000\***

**CLARK COUNTY WATER RECLAMATION DISTRICT, NEVADA  
GENERAL OBLIGATION (LIMITED TAX)  
WATER RECLAMATION REFUNDING BONDS  
(ADDITIONALLY SECURED BY PLEDGED REVENUES)  
SERIES 2015**

Thomas Minwegen, General Manager  
Clark County Water Reclamation District  
5857 E. Flamingo Road  
Las Vegas, Nevada 89122

Dear Sir:

Reference is made to your "Official Notice of Bond Sale" dated June 24, 2015, and your Official Statement relating thereto and the Maturity Schedule, all of which constitute a part hereof, concerning the "Clark County Water Reclamation District, Nevada, General Obligation (Limited Tax) Water Reclamation Refunding Bonds (Additionally Secured by Pledged Revenues) Series 2015" (the "Bonds").

For your legally issued Bonds maturing July 1 in the years described below and in such notice, we will pay you the principal amount thereof plus accrued interest, [plus a premium][less a discount] of \$\_\_\_\_\_ \*\* for Bonds bearing interest as follows:

<u>Bonds Maturing</u> <u>(July 1)</u>	<u>Interest Rate</u> <u>(Per Annum)</u>	<u>Bonds Maturing</u> <u>(July 1)</u>	<u>Interest Rate</u> <u>(Per Annum)</u>
2020	_____ %	2030	_____ %
2021	_____ %	2031	_____ %
2022	_____ %	2032	_____ %
2023	_____ %	2033	_____ %
2024	_____ %	2034	_____ %
2025	_____ %	2035	_____ %
2026	_____ %	2036	_____ %
2027	_____ %	2037	_____ %
2028	_____ %	2038	_____ %
2029	_____ %		

\* Preliminary, subject to change.

\*\*A premium or a discount not to exceed the amount set forth in the Maturity Schedule.

For informational purposes only, our calculation of the True Interest Cost on the Bonds stated as a nominal annual percentage rate is \_\_\_\_\_%.

A good faith deposit in the amount of \$1,000,000 is hereby submitted or agreed to be submitted in accordance with the terms of the Official Notice of Bond Sale.

\*\*\*The Bonds shown as maturing in the years listed below are hereby designated as being included in a term bond or bonds which matures on the last date shown below for that term bond. Each term bond is subject to mandatory prior redemption as described in the Official Notice of Bond Sale. Only consecutive maturities occurring on or after July 1, 2026 for which the same rate of interest is bid in the above table may be included in one or more term bonds.

First Term Bond: July 1, \_\_\_\_\_ to July 1, \_\_\_\_\_, inclusive.  
Second Term Bond: July 1, \_\_\_\_\_ to July 1, \_\_\_\_\_, inclusive.  
Third Term Bond: July 1, \_\_\_\_\_ to July 1, \_\_\_\_\_, inclusive.\*\*\*

Dated on this July 8, 2015.

Respectfully submitted,

Address

Name

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Manager

Fax: \_\_\_\_\_

By \_\_\_\_\_  
Authorized Representative

THE RETURN OF THE BID DEPOSIT IS HEREBY ACKNOWLEDGED THIS JULY 8, 2015.

\_\_\_\_\_  
By \_\_\_\_\_

THE FOREGOING PROPOSAL ACCEPTED ON THIS JULY 8, 2015.

CLARK COUNTY WATER RECLAMATION DISTRICT, NEVADA

By \_\_\_\_\_  
General Manager or Chief Financial Officer

\_\_\_\_\_  
\*\*\*Strike if inapplicable.