

**ADDENDUM TO OFFICIAL STATEMENT DATED JANUARY 26, 2023**

**TO**

**OFFICIAL STATEMENT DATED JULY 14, 2022**

**Relating To**

**\$39,455,000**

**PLEASANT GROVE INDEPENDENT SCHOOL DISTRICT  
(A political subdivision of the State of Texas located in Bowie County, Texas)  
UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2022**

**Correction of Term Bonds Table**

**PLEASE BE ADVISED** that the above referenced Official Statement, dated July 14, 2022, relating to the above captioned bonds (the “Bonds”) is hereby amended to correct the Term Bonds table located under “THE BONDS – Redemption Provisions of the Bonds – Mandatory Redemption, on page 5 of the final Official Statement. The amendments is as follows:

<u>Term Bond Maturing February 15, 2046</u>		<u>Term Bond Maturing February 15, 2049</u>		<u>Term Bond Maturing February 15, 2052</u>	
<u>Mandatory Redemption</u>	<u>Principal Amount</u>	<u>Mandatory Redemption</u>	<u>Principal Amount</u>	<u>Mandatory Redemption</u>	<u>Principal Amount</u>
February 15, 2044	\$3,070,000	February 15, 2047	\$3,550,000	February 15, 2050	\$4,000,000
February 15, 2045	3,225,000	February 15, 2048	3,695,000	February 15, 2051	4,165,000
February 15, 2046*	3,395,000	February 15, 2049*	3,845,000	February 15, 2052*	4,335,000

\*Stated Maturity

**All other provisions of the Official Statement shall remain as originally stated in the Official Statement and are not affected by this Addendum.**