



Debbie Shelton
Managing Director

October 14, 2021

Distribution List, Harris County Municipal Utility District No. 401

Re: \$3,000,000 Unlimited Tax Bonds, Series 2021

Ladies and Gentlemen:

Attached is a sticker (insert) for the Official Statement for Harris County Municipal Utility District No. 401 (the "District") \$3,000,000 Unlimited Tax Bonds, Series 2021 (the "Bonds"), dated September 20, 2021. The "Use and Distribution of Bond Proceeds" table on page 19 has been revised to remove "Bond Application Report Costs" of \$10,000 and to increase the "Issuance Costs and Professional Fees" amount by \$10,000 to a total of \$186,009.

Please place the following pages inside the front cover of all the Official Statements you received after the initial printing, or distribute the sticker to any individual who may have received an Official Statement from you.

If you have any questions regarding the enclosed, please feel free to call me at 713-814-0554. Thank you for your assistance.

Sincerely,

/s/ Debbie Shelton

Debbie Shelton

Please attach this Amendment dated October 14, 2021, to all copies of the Official Statement described below that are in your possession, and forward copies of this Amendment dated October 14, 2021, to each of the parties to whom you have previously delivered copies of such Official Statement.

AMENDMENT

to the

OFFICIAL STATEMENT DATED SEPTEMBER 20, 2021

relating to the issuance of:

\$3,000,000

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 401

(A political subdivision of the State of Texas located within Harris County)

UNLIMITED TAX BONDS

SERIES 2021

This Amendment dated October 14, 2021, (“Amendment”) amends the Official Statement dated September 20, 2021 (the “Official Statement”), relating to the captioned Bonds and constitutes an integral part of the Official Statement. Capitalized terms used in this Amendment but not defined herein have the meanings given to such terms in the Official Statement.

The Official Statement referenced above is hereby amended as follows:

1. The “Use and Distribution of Bond Proceeds” table on page 19 has been revised to remove “Bond Application Report Costs” of \$10,000 and to increase the “Issuance Costs and Professional Fees” amount by \$10,000 to a total of \$186,009.

Use and Distribution of Bond Proceeds

The estimated use and distribution of bond proceeds of the Bonds, as approved by the Commission, is set forth below. From the proceeds to be received from sale of the Bonds, \$2,713,491 is estimated to be required for construction costs, and \$286,509 is estimated to be required for non-construction costs and issuance costs and fees.

CONSTRUCTION COSTS

On-site Well No. 2.....	\$ 1,500,000
Supplemental 150-inch Sanitary Control Easement for Well No. 2.....	10,000
Well No. 1 Rehabilitation.....	175,000
Willowcreek Offsite Waterline.....	460,052
Contingencies.....	214,505
Engineering.....	353,934
Total Construction Costs.....	\$ 2,713,491

NON-CONSTRUCTION COSTS

Bond Discount (a)	\$ 37,883
Contingency (a)	52,117
Total Non-Construction Related Costs.....	\$ 90,000

ISSUANCE COSTS AND FEES

Issuance Costs and Professional Fees.....	\$ 186,009
State Regulatory Fees.....	10,500
Total Issuance Costs and Fees.....	\$ 196,509

TOTAL BOND ISSUE **\$ 3,000,000**

(a) Contingency represents surplus funds resulting from the sale of the Bonds at a lower bond discount than estimated and can be used for purposes allowed and approved by the Commission.

In the instance that Commission approved estimated amounts exceed actual costs, the difference comprises a surplus which may be expended for uses approved under the rules of the Commission. In the instance that actual costs exceed previously approved estimated amounts and contingencies, additional Commission approval and the issuance of additional bonds may be required.

AMENDMENT DATED OCTOBER 14, 2021