ADDENDUM DATED NOVEMBER 4, 2020 TO THE OFFICIAL STATEMENT DATED OCTOBER 22, 2020

\$3,075,000 STERLING CITY INDEPENDENT SCHOOL DISTRICT (A political Subdivision of the State of Texas located in Sterling County) UNLIMITED TAX REFUNDING BONDS, SERIES 2020

The Official Statement dated October 22, 2020 was inadvertently posted with a dated date of November 15, 2020. The correct dated date is November 1, 2020.

The Cover Page, Page 1, and Page 5 are hereby supplemented to include such correction, as shown in the attached.

STERLING CITY INDEPENDENT SCHOOL DISTRICT, TEXAS

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