

**SUPPLEMENT TO  
NOTICE OF SALE**

**\$8,870,000\***

**LINDBERGH SCHOOLS  
(ST. LOUIS COUNTY, MISSOURI)  
CERTIFICATES OF PARTICIPATION  
SERIES 2020**

This Supplement to Notice of Sale relating to the above-referenced certificates of participation (the “Series 2020 Certificates”) evidencing the ownership of proportionate interests in, and rights to receive payments under, a Lease Purchase Agreement dated as of August 1, 2020 entered into between UMB Bank, N.A., as lessor, and Lindbergh Schools, as lessee, supplements and amends the Notice of Sale dated July 15, 2020 (the “Notice of Sale”).

The “**Conditions of Bids**” section of the Notice of Sale is hereby supplemented and amended by increasing the minimum purchase price from 99.00% to **105.50%** of the total principal amount of the Series 2020 Certificates.

Except as expressly supplemented or amended hereby, all terms and provisions of the Notice of Sale remain in full force and effect.

Additional information regarding the Series 2020 Certificates may be obtained from the Financial Advisor, Piper Sandler & Co., 8235 Forsyth Boulevard, Suite 600, St. Louis, Missouri 63105, Attention: Todd Goffoy, Phone: (314) 726-7532, Email: [todd.goffoy@psc.com](mailto:todd.goffoy@psc.com), or Matt Courtney, Phone: (913) 345-3355, Email: [matthew.courtney@psc.com](mailto:matthew.courtney@psc.com).

**DATED: July 23, 2020.**

**LINDBERGH SCHOOLS**

By: /s/ Joël Cracchiolo  
Chief Financial Officer

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\* Preliminary; subject to change as provided under the captions “Pre-Bid Revisions” and “Adjustment of Issue Size” in the Notice of Sale.