

BID FORM

\$14,470,000* Fountain County Building Corporation
Lease Rental Bonds, Series 2018

Fountain County Building Corporation
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$14,470,000* of Fountain County Building Corporation ("Issuer") Lease Rental Revenue Bonds, Series 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$14,470,000*) less a discount of \$_____ plus a premium of \$ (Minimum Purchase Price** may not be less than 99% of par \$14,325,300*) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 15, 2020	\$305,000	_____	July 15, 2029	\$395,000	_____
January 15, 2021	310,000	_____	January 15, 2030	400,000	_____
July 15, 2021	310,000	_____	July 15, 2030	405,000	_____
January 15, 2022	320,000	_____	January 15, 2031	415,000	_____
July 15, 2022	320,000	_____	July 15, 2031	420,000	_____
January 15, 2023	325,000	_____	January 15, 2032	430,000	_____
July 15, 2023	330,000	_____	July 15, 2032	435,000	_____
January 15, 2024	335,000	_____	January 15, 2033	445,000	_____
July 15, 2024	340,000	_____	July 15, 2033	455,000	_____
January 15, 2025	345,000	_____	January 15, 2034	460,000	_____
July 15, 2025	350,000	_____	July 15, 2034	470,000	_____
January 15, 2026	355,000	_____	January 15, 2035	480,000	_____
July 15, 2026	360,000	_____	July 15, 2035	490,000	_____
January 15, 2027	365,000	_____	January 15, 2036	495,000	_____
July 15, 2027	370,000	_____	July 15, 2036	510,000	_____
January 15, 2028	375,000	_____	January 15, 2037	515,000	_____
July 15, 2028	380,000	_____	July 15, 2037	530,000	_____
January 15, 2029	390,000	_____	January 15, 2038	535,000	_____

The bid is for all or none of the bonds.

*Preliminary, subject to change. The County reserves the right to adjust principal amounts within maturities of the Bond to achieve approximate level annual debt service levies of the County based upon the rates bid by the successful bidder.

** Minimum Purchase Price shall mean the par of the Lease Rental Bonds, Series 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Fountain County Building Corporation, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of
account members)

By: _____
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Fountain County Building Corporation
this _____ day of _____, 2018.

The following is a computation of the interest cost on the above bid. This computation is not to be considered as part
of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
True Interest Rate	_____