

BID FORM

\$3,090,000 Town of Rossville, Indiana  
Sewage Works Revenue Bonds of 2018

Town of Rossville, Indiana  
c/o Umbaugh  
8365 Keystone Crossing, Suite 300  
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$3,090,000 of Town of Rossville, Indiana ("Issuer") Sewage Works Revenue Bonds of 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$3,090,000) less a discount of \$\_\_\_\_\_ plus a premium of \$\_\_\_\_\_. (Minimum Purchase Price\*\* may not be less than 98% of par \$3,028,200) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>
July 1, 2019	\$55,000	_____	July 1, 2029	\$70,000	_____
January 1, 2020	55,000	_____	January 1, 2030	65,000	_____
July 1, 2020	50,000	_____	July 1, 2030	65,000	_____
January 1, 2021	55,000	_____	January 1, 2031	70,000	_____
July 1, 2021	55,000	_____	July 1, 2031	70,000	_____
January 1, 2022	55,000	_____	January 1, 2032	75,000	_____
July 1, 2022	55,000	_____	July 1, 2032	75,000	_____
January 1, 2023	55,000	_____	January 1, 2033	75,000	_____
July 1, 2023	60,000	_____	July 1, 2033	75,000	_____
January 1, 2024	55,000	_____	January 1, 2034	80,000	_____
July 1, 2024	60,000	_____	July 1, 2034	80,000	_____
January 1, 2025	60,000	_____	January 1, 2035	80,000	_____
July 1, 2025	60,000	_____	July 1, 2035	80,000	_____
January 1, 2026	60,000	_____	January 1, 2036	85,000	_____
July 1, 2026	60,000	_____	July 1, 2036	90,000	_____
January 1, 2027	60,000	_____	January 1, 2037	85,000	_____
July 1, 2027	65,000	_____	July 1, 2037	170,000	_____
January 1, 2028	60,000	_____	January 1, 2038	175,000	_____
July 1, 2028	65,000	_____	July 1, 2038	180,000	_____
January 1, 2029	65,000	_____	January 1, 2039	180,000	_____

The bid is for all or none of the bonds.

\*\* Minimum Purchase Price shall mean the par of the Sewage Works Revenue Bonds of 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Town of Rossville, Indiana, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of  
account members)

\_\_\_\_\_

By: \_\_\_\_\_  
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Town of Rossville, Indiana this  
\_\_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_

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The following is a computation of the interest cost on the above bid. This computation is not to be considered as part  
of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____