

Town of Rossville

Where You Feel At Home

PO Box 550
17 W. Main Street
Rossville, IN 46065
July 26, 2018

Telephone: 765-379-2645
Fax: 765-379-9214
Email: rossville@geetel.net
Town Website: www.rossville.net

REQUEST FOR BIDS
Town of Rossville, Indiana
Sewage Works Revenue Bonds of 2018

Dear Prospective Purchaser:

The Town of Rossville, Indiana (the "Town") will offer for sale its Sewage Works Revenue Bonds of 2018 (the "Bonds") in the principal amount of \$3,090,000. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Town will evaluate bids on net interest cost. The Town reserves the right to reject any or all bids and to waive any informality in any bid. The Town has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$3,090,000 Sewage Works Revenue Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Thursday, July 12, 2018. The Town anticipates closing on the Bonds on July 26, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Town. Umbaugh is neither a placement agent to the Town nor a broker/dealer.

Sincerely,



Ms. Patricia McIlrath
Clerk-Treasurer

cc: Mr. John M. Seever, Umbaugh
Ms. Jessica E. Lynch, Umbaugh

Attachments:
Preliminary Official Statement
Bid Form