

November 6, 2018

"At your Tippecanoe

County Public Library

REQUEST FOR BIDS

Tippecanoe County Public Library

explore and enjoy excellent General Obligation Bonds of 2018

resources that enrich your

life and our community's

Dear Prospective Purchaser:

life today and tomorrow.'

The Tippecanoe County Public Library (the "Library") will offer for sale its General Obligation Bonds of 2018 (the "Bonds") in the principal amount of \$4,500,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

Downtown Library

627 South Street

The Library will evaluate bids on net interest cost. The Library reserves the right to reject any or all bids and to waive any informality in any bid. The Library has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Lafayette, IN 47901

(765) 429-0100

www.tcpl.lib.in.us

Bids for the purchase of the \$4,500,000* General Obligation Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Tuesday, November 13, 2018. The Library anticipates closing on the Bonds on December 11, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Wyandotte Library

5542 E 50 S

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Library. Umbaugh is neither a placement agent to the Library nor a broker/dealer.

Lafayette, IN 47905

(765) 447-4774

www.tcpl.lib.in.us

Sincerely,

Mr/Jos N. Holman Łibrary Director

Klondike Library

cc: Ms. Belvia B. Gray, Umbaugh

3062 Lindberg Road

Mr. Tyler J. Loeffelholz, Umbaugh Ms. Lisa M. Huntington, Umbaugh

West Lafayette, IN 47906

(765) 463-5893

Attachments:

Preliminary Official Statement

www.tcpl.lib.in.us

Bid Form

^{*}Preliminary, subject to change.