

BID FORM

\$4,500,000\* Tippecanoe County Public Library  
General Obligation Bonds of 2018

Tippecanoe County Public Library  
c/o Umbaugh  
8365 Keystone Crossing, Suite 300  
Indianapolis, Indiana 46240

Reference is made to your Bond Sale Notice for \$4,500,000\* of Tippecanoe County Public Library ("Issuer") General Obligation Bonds of 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$4,500,000\*) less a discount of \$\_\_\_\_\_ plus a premium of \$\_\_\_\_\_ (Minimum Purchase Price\*\* may not be less than 99.5% of par or \$4,477,500\*) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 15, 2020	\$75,000	_____	July 15, 2026	\$195,000	_____
January 15, 2021	85,000	_____	January 15, 2027	195,000	_____
July 15, 2021	170,000	_____	July 15, 2027	200,000	_____
January 15, 2022	170,000	_____	January 15, 2028	205,000	_____
July 15, 2022	175,000	_____	July 15, 2028	205,000	_____
January 15, 2023	175,000	_____	January 15, 2029	210,000	_____
July 15, 2023	175,000	_____	July 15, 2029	215,000	_____
January 15, 2024	180,000	_____	January 15, 2030	215,000	_____
July 15, 2024	180,000	_____	July 15, 2030	220,000	_____
January 15, 2025	185,000	_____	January 15, 2031	225,000	_____
July 15, 2025	190,000	_____	July 15, 2031	230,000	_____
January 15, 2026	190,000	_____	January 15, 2032	235,000	_____

The bid is for all or none of the bonds.

\* Preliminary, subject to change. Following the receipt of bids and determination of the successful bidder, the Issuer reserves the right to adjust principal maturities of the bonds to provide for approximately level debt service payments.

\*\* Minimum Purchase Price shall mean the \$4,500,000\* of the General Obligation Bonds of 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of  
account members)

\_\_\_\_\_  
By: \_\_\_\_\_  
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Tippecanoe County Public Library this \_\_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_

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The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____