

PORTAGE TOWNSHIP SCHOOLS

Mrs. Amanda Alaniz, Ed.D
Superintendent of Schools
Dr. Michael Stephens
Assistant Superintendent
Mr. Robert Wilson
Director of Achievement &
Innovative Student Programs
Linda Williams
Director of Title and Special
Student Programs
Nicholas Gron
Director of Finance

6240 U.S. Highway 6
Phone (219) 762-6511

Portage, Indiana 46368-5057
FAX (219) 762-3263

BOARD OF SCHOOL
TRUSTEES

Jessica Bailey
Andy Maletta
Rhonda A. Nelson
Cheryl Oprisko
Wilma Vazquez

Our Mission is educating, empowering and
inspiring excellence.

November 7, 2018

REQUEST FOR BIDS
Portage Township Schools
General Obligation Bonds of 2018

Dear Prospective Purchaser:

Portage Township Schools (the "School Corporation") will offer for sale its General Obligation Bonds of 2018 (the "Bonds") in the principal amount of \$2,000,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The School Corporation will evaluate bids on net interest cost. The School Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The School Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$2,000,000* General Obligation Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Wednesday, November 14, 2018. The School Corporation anticipates closing on the Bonds on December 11, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the School Corporation. Umbaugh is neither a placement agent to the School Corporation nor a broker/dealer.

Sincerely,



Mr. Nicholas Gron
Director of Finance

cc: Mr. Curt W. Pletcher, Umbaugh
Mr. Jason R. Tanselle, Umbaugh
Mr. Brent N. Habegger, Umbaugh

Attachments:
Preliminary Official Statement
Bid Form

*Preliminary, subject to change.

TOGETHER WE SUCCEED