SUPPLEMENT DATED MARCH 27, 2020

TO THE

OFFICIAL NOTICE OF SALE DATED MARCH 19, 2020, as supplemented by the SUPPLEMENT DATED MARCH 24, 2020

Relating to the \$36,999,995 SCHOOL BONDS, SERIES 2020 (Book Entry Only Bonds) (Callable) (Secured by the New Jersey School Bond Reserve Act, P.L. 1980, c.72, as amended)

The Board of Education of the Borough of Carteret in the County of Middlesex, New Jersey has rescheduled the bid for the above-referenced School Bonds for Thursday, April 2, 2020 at 11:00 a.m., prevailing time, pursuant to the following section in the Official Notice of Sale:

"The Board of Education reserves the right to postpone, from time to time, the date and time established for the receipt of bids. Any such postponement shall be published on TM3 News Service, or by other available means, not less than twenty-four (24) hours prior to the sale. If any date fixed for receipt of bids and the sale of the Bonds is postponed, an alternative sale date will be announced via TM3 News Service, or by other available means, at least forty-eight (48) hours prior to such alternative date."

The new closing date is scheduled for Thursday, April 16, 2020. All terms and conditions contained in the Official Notice of Sale dated March 19, 2020 shall apply.

BOARD OF EDUCATION OF THE BOROUGH OF CARTERET IN THE COUNTY OF MIDDLESEX, NEW JERSEY