

AMENDMENT  
to  
OFFICIAL NOTICE OF BOND SALE  
Dated February 6, 2018  
Relating to

\$125,680,000\*

NEW MEXICO FINANCE AUTHORITY  
SENIOR LIEN PUBLIC PROJECT REVOLVING FUND  
REVENUE AND REFUNDING BONDS, SERIES 2018A

PUBLIC NOTICE IS HEREBY GIVEN that the Official Notice of Bond Sale dated February 6, 2018, relating to the sale of the above-referenced Bonds is hereby amended as described below.

The section titled “Interest Rate and Bid Price” is amended and restated to read:

**Interest Rate and Bid Price.** The Bonds will be sold in one block on an “all or none” basis, and at a price of not less than one hundred percent (100%) of the principal amount of the Bonds. No maturity may bear a price of less than ninety-eight and one-half percent (98.5%). Bidders are invited to name the rate(s) of interest to be borne by the Bonds, provided that each rate bid must be a multiple of one-eighth (1/8) of one percent (1%) or one-twentieth (1/20) of one percent (1%). A zero rate of interest may not be specified, and the rate of interest on any Bond may not exceed the rate of interest on any other Bond by more than two-and-one-half percent (2.5%) per annum. The highest interest rate bid may not exceed five percent (5.0%) per annum for bonds maturing up to and including June 1, 2028. For bonds maturing June 1, 2029 through and including June 1, 2042 the highest rate bid may not exceed four percent (4.0%). No limitation is imposed upon bidders as to the number of rates which may be used, except that all Bonds of one maturity must bear one and the same interest rate. The winning bid will be selected on the basis of the true interest cost to the Finance Authority.

Except to the extent modified by this Amendment to Official Notice of Bond Sale, all other information contained in the Official Notice of Bond Sale remain the same.

Dated: February 9, 2018

NEW MEXICO FINANCE AUTHORITY

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\* Preliminary; subject to change.