

SUPPLEMENT, DATED FEBRUARY 20, 2018
TO
OFFICIAL NOTICE OF BOND SALE
AND
PRELIMINARY OFFICIAL STATEMENT
EACH DATED FEBRUARY 13, 2018

RELATING TO

\$27,000,000*

BOARD OF EDUCATION OF WEBER SCHOOL DISTRICT, UTAH
GENERAL OBLIGATION SCHOOL BUILDING BONDS
(UTAH SCHOOL BOND GUARANTY PROGRAM)
SERIES 2018

This Supplement (the “*Supplement*”) modifies, amends and supplements certain information contained in the Official Notice of Bond Sale (the “*Official Notice*”) and the Preliminary Official Statement (the “*Preliminary Official Statement*”), each dated February 13, 2018, relating to the above-captioned bonds. This Supplement incorporates by this reference the Official Notice and the Preliminary Official Statement and shall be deemed to be a part of the Official Notice or the Preliminary Official Statement, as applicable, except as documents are specifically modified, amended or supplemented hereby. All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Official Notice or the Preliminary Official Statement, as applicable.

In both the Official Notice and the Preliminary Official Statement, the Board of Education of Weber School District, Utah (the “*Board*”) indicated that there have been no instances in the previous five years in which the Board failed to comply, in all material respects, with any undertaking previously entered into by it pursuant to Rule 15c2-12 adopted by the Securities and Exchange Commission under the Securities Exchange Act of 1934. However, it has come to the attention of the Board that its audited financial statement and annual financial information for the year ended June 15, 2013 and June 15, 2015 were not included in the continuing disclosure for its \$7,775,000 General Obligation Refunding Bonds, Series 2005 (the “*Series 2005 Bonds*”) found on the Electronic Municipal Market Access system of the Municipal Securities Rulemaking Board. Such information was available for its other outstanding bonds. Since the Series 2005 Bonds matured on June 15, 2016 and are no longer outstanding, the Board has determined the posting of such information is no longer material or necessary. Such representation in the Official Notice and the Preliminary Official Statement is hereby supplemented as discussed herein.

THIS SUPPLEMENT IS DATED FEBRUARY 20, 2018.

* Preliminary; subject to change.