

Addendum, Dated November 19, 2019

To

Official Notice of Bond Sale And Preliminary Official Statement (dated November 8, 2019) relating to

South Ogden City, Utah

\$9,405,000*

Sales and Franchise Tax Revenue and Refunding Bonds, Series 2019

PLEASE BE ADVISED that the above-referenced **OFFICIAL NOTICE OF BOND SALE AND PRELIMINARY OFFICIAL STATEMENT** has been supplemented to revise the following information:

OFFICIAL NOTICE OF BOND SALE under the section:

- “TAX EXEMPT STATUS” (page 6);

PRELIMINARY OFFICIAL STATEMENT under the sections:

- “FRONT COVER” noted in the tax legend;
- “INTRODUCTION–Tax–Exempt Status Of The 2019 Bonds; Qualified Tax–Exempt Obligations” (page 4);
- “TAX MATTERS—Qualified Tax–Exempt Obligations” (page 42); and
- “APPENDIX C—PROPOSED FORM OF OPINION OF BOND COUNSEL” (page C–4);

South Ogden City, Utah (the “City”) hereby amends the above-referenced sections to state: the City’s \$9,405,000 Sales and Franchise Tax Revenue and Refunding Bonds, Series 2019 are NOT “qualified tax–exempt obligations” under Section 265(b)(3) of the Internal Revenue Code of 1986, as amended. It has been determined the necessary proceeds (par plus premium) needed by the City exceed the threshold of the “qualified tax–exempt obligations” designation.*

* Preliminary; subject to change.