

BID FORM

\$14,000,000* Kokomo-Center Schools Bldg. Corp.
Ad Valorem Property Tax First Mortgage Bonds, Series 2018

Kokomo-Center Schools Bldg. Corp.
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$14,000,000* of Kokomo-Center Schools Bldg. Corp. ("Issuer") Ad Valorem Property Tax First Mortgage Bonds, Series 2018 ("Series 2018 Bonds"). For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$14,000,000*) less a discount of \$_____ plus a premium of \$_____ (Minimum Purchase Price** may not be less than 99.5% of par or \$13,930,000*) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 15, 2020	\$105,000	_____	January 15, 2029	\$475,000	_____
January 15, 2021	110,000	_____	July 15, 2029	485,000	_____
July 15, 2021	110,000	_____	January 15, 2030	495,000	_____
January 15, 2022	110,000	_____	July 15, 2030	505,000	_____
July 15, 2022	195,000	_____	January 15, 2031	515,000	_____
January 15, 2023	200,000	_____	July 15, 2031	525,000	_____
July 15, 2023	205,000	_____	January 15, 2032	540,000	_____
January 15, 2024	205,000	_____	July 15, 2032	550,000	_____
July 15, 2024	210,000	_____	January 15, 2033	565,000	_____
January 15, 2025	210,000	_____	July 15, 2033	575,000	_____
July 15, 2025	220,000	_____	January 15, 2034	590,000	_____
January 15, 2026	220,000	_____	July 15, 2034	605,000	_____
July 15, 2026	435,000	_____	January 15, 2035	615,000	_____
January 15, 2027	440,000	_____	July 15, 2035	630,000	_____
July 15, 2027	450,000	_____	January 15, 2036	645,000	_____
January 15, 2028	455,000	_____	July 15, 2036	660,000	_____
July 15, 2028	470,000	_____	January 15, 2037	675,000	_____

The bid is for all or none of the bonds.

* Preliminary, subject to change.

** Minimum Purchase Price shall mean the \$14,000,000* of the Series 2018 Bonds less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of
account members)

By: _____
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Kokomo-Center Schools Bldg. Corp.
this _____ day of _____, 2018.

The following is a computation of the interest cost on the above bid. This computation is not to be considered as part
of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
True Interest Cost	\$ _____
Effective Interest Rate	_____