May 8, 2018

REQUEST FOR BIDS
Kokomo-Center Schools Bldg. Corp.
Ad Valorem Property Tax First Mortgage Bonds, Series 2018

Dear Prospective Purchaser:

The Kokomo-Center Schools Bldg. Corp. (the "Building Corporation") will offer for sale its Ad Valorem Property Tax First Mortgage Bonds, Series 2018 (the "Bonds") in the principal amount of $14,000,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Building Corporation will evaluate bids on true interest cost. The Building Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The Building Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the $14,000,000* Ad Valorem Property Tax First Mortgage Bonds, Series 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on May 17, 2018. The Building Corporation anticipates closing on the Bonds on June 7, 2018. Bids may be received by e-mail to bids@umbaugh.com, by facsimile to the Kokomo-Center Schools Bldg. Corp. c/o Umbaugh, at (317) 465.1550, or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Building Corporation. Umbaugh is neither a placement agent to the Building Corporation nor a broker/dealer.

Sincerely,

Ms. Michelle Cronk

Ms. Michelle Cronk
Director of Business

cc: Mr. Curt W. Pletcher, Umbaugh
     Ms. Lindsay A. Simonetto, Umbaugh
     Mr. Jeffrey R. Hammond, Umbaugh

Attachments:
     Preliminary Official Statement
     Bid Form

*Preliminary, subject to change.

Our mission is to develop global-minded and compassionate lifelong learners for a changing world.