

BID FORM

\$1,050,000* City of Fishers, Indiana
Taxable General Obligation Bonds, Series 2018B

City of Fishers, Indiana
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$1,050,000* of City of Fishers, Indiana ("Issuer") Taxable General Obligation Bonds, Series 2018B. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$1,050,000*) less a discount of \$_____ plus a premium of \$_____ (Minimum Purchase Price** may not be less than 99% of par \$1,039,500) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 1, 2019	\$30,000	_____	July 1, 2022	\$90,000	_____
January 1, 2020	115,000	_____	January 1, 2023	90,000	_____
July 1, 2020	85,000	_____	July 1, 2023	90,000	_____
January 1, 2021	85,000	_____	January 1, 2024	95,000	_____
July 1, 2021	85,000	_____	July 1, 2024	95,000	_____
January 1, 2022	90,000	_____	January 1, 2025	100,000	_____

The bid is for all or none of the bonds.

*Preliminary, subject to change. The City reserves the right to adjust the principal amounts provided that the original aggregate principal amount of the 2018 Bonds does not exceed the \$5,000,000.

** Minimum Purchase Price shall mean the par of the Taxable General Obligation Bonds, Series 2018B less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the City of Fishers, Indiana, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of
account members)

By: _____
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the City of Fishers, Indiana this _____ day of _____, 2018.

The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____