

BID FORM

\$3,950,000\* City of Fishers, Indiana  
General Obligation Bonds, Series 2018A

City of Fishers, Indiana  
c/o Umbaugh  
8365 Keystone Crossing, Suite 300  
Indianapolis, Indiana 46240

Reference is made to your “Notice of Intent to Sell Bonds” (“NOI”) for \$3,950,000\* of the City of Fishers, Indiana (“Issuer”) General Obligation Bonds, Series 2018A. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$3,950,000\*) less a discount of \$\_\_\_\_\_ plus a premium of \$\_\_\_\_\_ (Minimum Purchase Price\*\* may not be less than 99.5% of par \$3,930,250\*) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>
January 1, 2020	\$15,000	_____	July 1, 2029	\$135,000	_____
July 1, 2020	15,000	_____	January 1, 2030	135,000	_____
January 1, 2021	20,000	_____	July 1, 2030	135,000	_____
July 1, 2021	20,000	_____	January 1, 2031	140,000	_____
January 1, 2022	15,000	_____	July 1, 2031	140,000	_____
July 1, 2022	20,000	_____	January 1, 2032	145,000	_____
January 1, 2023	15,000	_____	July 1, 2032	145,000	_____
July 1, 2023	20,000	_____	January 1, 2033	150,000	_____
January 1, 2024	15,000	_____	July 1, 2033	150,000	_____
July 1, 2024	20,000	_____	January 1, 2034	155,000	_____
January 1, 2025	20,000	_____	July 1, 2034	155,000	_____
July 1, 2025	120,000	_____	January 1, 2035	160,000	_____
January 1, 2026	120,000	_____	July 1, 2035	160,000	_____
July 1, 2026	120,000	_____	January 1, 2036	165,000	_____
January 1, 2027	125,000	_____	July 1, 2036	170,000	_____
July 1, 2027	125,000	_____	January 1, 2037	170,000	_____
January 1, 2028	125,000	_____	July 1, 2037	175,000	_____
July 1, 2028	130,000	_____	January 1, 2038	175,000	_____
January 1, 2029	130,000	_____			

\*Preliminary, subject to change. The City reserves the right to adjust the principal amounts provided that the original aggregate principal amount of the 2018 Bonds does not exceed the \$5,000,000.

\*\* Minimum Purchase Price shall mean the par of the General Obligation Bonds, Series 2018A less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the City of Fishers, Indiana, and adding any amortizable bond premium.

The bid is for all or none of the bonds.

Respectfully submitted,

(Please attach a list of  
account members)

\_\_\_\_\_

By: \_\_\_\_\_  
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the City of Fishers, Indiana this  
\_\_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_

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The following is a computation of the interest cost on the above bid. This computation is not to be considered as part  
of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____