



May 16, 2018

REQUEST FOR BIDS
City of Fishers, Indiana
Taxable General Obligation Bonds, Series 2018B

Dear Prospective Purchaser:

The City of Fishers, Indiana (the "City") will offer for sale its Taxable General Obligation Bonds, Series 2018B (the "2018B Bonds") in the principal amount of \$1,050,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The City will evaluate bids on net interest cost. The City reserves the right to reject any or all bids and to waive any informality in any bid. The City has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$1,050,000* Taxable General Obligation Bonds, Series 2018B will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Wednesday, May 23, 2018. The City anticipates closing on the 2018B Bonds on June 7, 2018. Bids may be received by e-mail to bids@umbaugh.com, by facsimile to the City of Fishers, Indiana c/o Umbaugh, at (317) 465.1550, or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the City. Umbaugh is neither a placement agent to the City nor a broker/dealer.

Sincerely,

Ms. Lisa Bradford
Controller

*Preliminary, subject to change.

cc: Mr. Brian C. Colton, Umbaugh
Mr. Mark A. Keating, Umbaugh

Attachments:

Preliminary Official Statement

Bid Form