



May 16, 2018

REQUEST FOR BIDS
City of Fishers, Indiana
General Obligation Bonds, Series 2018A

Dear Prospective Purchaser:

The City of Fishers, Indiana (the "City") will offer for sale its General Obligation Bonds, Series 2018A (the "2018A Bonds") in the principal amount of \$3,950,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The City will evaluate bids on net interest cost. The City reserves the right to reject any or all bids and to waive any informality in any bid. The City has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$3,950,000* General Obligation Bonds, Series 2018A will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Wednesday, May 23, 2018. The City anticipates closing on the 2018A Bonds on June 7, 2018. Bids may be received by e-mail to bids@umbaugh.com, by facsimile to the City of Fishers, Indiana c/o Umbaugh, at (317) 465.1550, or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the City. Umbaugh is neither a placement agent to the City nor a broker/dealer.

Sincerely,

Ms. Lisa Bradford
Controller

*Preliminary, subject to change.

cc: Mr. Brian C. Colton, Umbaugh
Mr. Mark A. Keating, Umbaugh

Attachments:
Preliminary Official Statement
Bid Form