BID FORM

$7,850,000* Concord Community School Building Corporation
Ad Valorem Property Tax First Mortgage Bonds, Series 2018

Concord Community School Building Corporation
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for $7,850,000* of Concord Community School Building Corporation ("Issuer") Ad Valorem Property Tax First Mortgage Bonds, Series 2018 ("Bonds"). For your legally issued bonds, as described in said notice, we will pay you the par value thereof ($7,850,000*) less a discount of $_____ plus a premium of $_____ (Minimum Purchase Price** may not be less than 99.5% of par $7,810,750) for bonds maturing and bearing interest as follows:

Date Maturing	Bonds Maturing*	Interest Rate	Date Maturing	Bonds Maturing*	Interest Rate
January 15, 2020	$540,000		July 15, 2025	$365,000	
July 15, 2020	330,000		January 15, 2026	370,000	
January 15, 2021	330,000		July 15, 2026	375,000	
July 15, 2021	335,000		January 15, 2027	380,000	
January 15, 2022	340,000		July 15, 2027	385,000	
July 15, 2022	345,000		January 15, 2028	385,000	
January 15, 2023	345,000		July 15, 2028	390,000	
July 15, 2023	350,000		January 15, 2029	405,000	
January 15, 2024	350,000		July 15, 2029	405,000	
July 15, 2024	355,000		January 15, 2030	410,000	
January 15, 2025	360,000				

The bid is for all or none of the bonds.

* Preliminary, subject to change. Following the receipt of bids and determination of the successful bidder, the Issuer reserves the right to adjust principal maturities of the bonds to provide for approximately level debt service payments.

** Minimum Purchase Price shall mean the $7,850,000* of the Bonds less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of
 account members)

_____

By: _____
        Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Concord Community School Building Corporation this _____day of _____, 2018.

_____

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The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost $_____
+Discount $_____
-Premium $_____
True Interest Cost $_____
Effective Interest Rate   _____