



Concord Community Schools

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Web: www.concord.k12.in.us

May 17, 2018

REQUEST FOR BIDS

Concord Community School Building Corporation
Ad Valorem Property Tax First Mortgage Bonds, Series 2018

Dear Prospective Purchaser:

The Concord Community School (the "School Corporation") will offer for sale its Ad Valorem Property Tax First Mortgage Bonds, Series 2018 (the "Bonds") in the principal amount of \$7,850,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The School Corporation will evaluate bids on net interest cost. The School Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The School Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$7,850,000* Ad Valorem Property Tax First Mortgage Bonds, Series 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240-2687, until 11:00 a.m. ET (Indianapolis time) on Wednesday, May 23, 2018. The School Corporation anticipates closing on the Bonds on June 12, 2018. Bids may be received by e-mail to bids@umbaugh.com, by facsimile to the Concord Community School Building Corporation c/o Umbaugh, at (317) 465.1550, or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the School Corporation. Umbaugh is neither a placement agent to the School Corporation nor a broker/dealer.

Sincerely,

Mr. John Trout
Superintendent

cc: Mr. Curt W. Pletcher, Umbaugh
Ms. Pooja Shrestha, Umbaugh
Ms. Lisa Huntington, Umbaugh

Attachments:

Preliminary Official Statement
Bid Form

*Preliminary, subject to change.