

BID FORM

\$7,120,000* Concord Community Schools Building Corporation
Ad Valorem Property Tax First Mortgage Bonds, Series 2018B

Concord Community Schools Building Corporation
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$7,120,000* of Concord Community Schools Building Corporation ("Issuer") Ad Valorem Property Tax First Mortgage Bonds, Series 2018B ("Bonds"). For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$7,120,000*) less a discount of \$_____ plus a premium of \$_____ (Minimum Purchase Price** may not be less than 99.5% of par \$7,084,400) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 15, 2019	\$740,000	_____	January 15, 2025	\$275,000	_____
January 15, 2020	800,000	_____	July 15, 2025	280,000	_____
July 15, 2020	250,000	_____	January 15, 2026	280,000	_____
January 15, 2021	250,000	_____	July 15, 2026	285,000	_____
July 15, 2021	255,000	_____	January 15, 2027	290,000	_____
January 15, 2022	260,000	_____	July 15, 2027	290,000	_____
July 15, 2022	260,000	_____	January 15, 2028	295,000	_____
January 15, 2023	265,000	_____	July 15, 2028	300,000	_____
July 15, 2023	265,000	_____	January 15, 2029	305,000	_____
January 15, 2024	270,000	_____	July 15, 2029	310,000	_____
July 15, 2024	275,000	_____	January 15, 2030	320,000	_____

The bid is for all or none of the bonds.

* Preliminary, subject to change. Following the receipt of bids and determination of the successful bidder, the Issuer reserves the right to adjust principal maturities of the bonds to provide for approximately level debt service payments.

** Minimum Purchase Price shall mean the \$7,120,000* of the Bonds less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of
account members)

By: _____
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Concord Community Schools Building Corporation this _____ day of _____, 2018.

The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
True Interest Cost	\$ _____
Effective Interest Rate	_____