



## Concord Community Schools

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Web: [www.concord.k12.in.us](http://www.concord.k12.in.us)

August 20, 2018

### REQUEST FOR BIDS

Concord Community Schools Building Corporation  
Ad Valorem Property Tax First Mortgage Bonds, Series 2018B

Dear Prospective Purchaser:

The Concord Community School (the "School Corporation") will offer for sale its Ad Valorem Property Tax First Mortgage Bonds, Series 2018B (the "Bonds") in the principal amount of \$7,120,000\*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The School Corporation will evaluate bids on true interest cost. The School Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The School Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$7,120,000\* Ad Valorem Property Tax First Mortgage Bonds, Series 2018B will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240-2687, until 11:00 a.m. ET (Indianapolis time) on Wednesday, August 29, 2018. The School Corporation anticipates closing on the Bonds on September 20, 2018. Bids may be received by e-mail to [bids@umbaugh.com](mailto:bids@umbaugh.com) or via Parity at [www.newissuehome.i-deal.com](http://www.newissuehome.i-deal.com).

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the School Corporation. Umbaugh is neither a placement agent to the School Corporation nor a broker/dealer.

Sincerely,

Mr. John Trout  
Superintendent

cc: Mr. Curt W. Pletcher, Umbaugh  
Ms. Pooja Shrestha, Umbaugh  
Ms. Lisa Huntington, Umbaugh

Attachments:  
Preliminary Official Statement  
Bid Form

\*Preliminary, subject to change.