

West Lafayette Community School Corporation

1130 North Salisbury Street · West Lafayette, Indiana 47906-2447
(765) 746-1602 · FAX (765) 746-1644 · www.wl.k12.in.us

May 14, 2018

REQUEST FOR BIDS

West Lafayette School Building Corporation
Ad Valorem Property Tax First Mortgage Bonds, Series 2018

Dear Prospective Purchaser:

The West Lafayette School Building Corporation (the "Building Corporation") will offer for sale its Ad Valorem Property Tax First Mortgage Bonds, Series 2018 (the "Bonds") in the principal amount of \$15,000,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Building Corporation will evaluate bids on true interest cost. The Building Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The Building Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$15,000,000* Ad Valorem Property Tax First Mortgage Bonds, Series 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Thursday, May 24, 2018. The Building Corporation anticipates closing on the Bonds on June 26, 2018. Bids may be received by e-mail to bids@umbaugh.com and cmoffatt@umbaugh.com, by facsimile to the West Lafayette School Building Corporation c/o Umbaugh, at (317) 465.1550, or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Building Corporation. Umbaugh is neither a placement agent to the Building Corporation nor a broker/dealer.

Sincerely,



Dr. Rocky D. Killion
Superintendent

*Preliminary, subject to change.

cc: Mr. Curt W. Pletcher, Umbaugh
Mr. Tyler J. Loeffelholz, Umbaugh
Mr. Caleb C. Moffatt, Umbaugh

Attachments:

Preliminary Official Statement
Bid Form

Rocky D. Killion
Superintendent of Schools

ADMINISTRATION

Ronald C. Shriner, Principal
West Lafayette Jr./Sr. High School

Daniel S. Walbaum, Assoc. Principal
West Lafayette Jr./Sr. High School

Timothy J. Slaughter, Assoc. Principal
West Lafayette Jr./Sr. High School

Eric Ulrich, Director of Student Activities
West Lafayette Jr./Sr. High School

Brock R. Touloukian, Athletic Director
West Lafayette Jr./Sr. High School

Kimberly A. Bowers, Principal
Cumberland Elementary School

Mary Beth Boyd, Asst. Principal
Cumberland Elementary School

Margaret X. Psarros, Principal
Happy Hollow Elementary School

Stephanie N. Quallo, Asst. Principal
Happy Hollow Elementary School

Ross L. Sloat
Interim Chief Financial Officer

James C. Tyner
Food Service Director

Larry Daily II
Director of Maintenance & Facilities

Bob J. Troyer
Project Manager

Brandon S. Hamilton
Technology Director

BOARD OF SCHOOL TRUSTEES

Alan R. Karpick
President

Karen S. Springer
Vice-President

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Brian J. Bittner
Member

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Member