

BID FORM

\$49,995,000* Plymouth MultiSchool Building Corporation
Ad Valorem Property Tax First Mortgage Bonds, Series 2018

Plymouth MultiSchool Building Corporation
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$49,995,000* of Plymouth MultiSchool Building Corporation ("Issuer") Ad Valorem Property Tax First Mortgage Bonds, Series 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$49,995,000*) less a discount of \$_____ plus a premium of \$_____ (Minimum Purchase Price** may not be less than 99.5% of par \$49,745,025*) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 15, 2022	\$850,000	_____	January 15, 2031	\$1,455,000	_____
January 15, 2023	800,000	_____	July 15, 2031	1,490,000	_____
July 15, 2023	1,005,000	_____	January 15, 2032	1,525,000	_____
January 15, 2024	1,025,000	_____	July 15, 2032	1,565,000	_____
July 15, 2024	1,055,000	_____	January 15, 2033	1,605,000	_____
January 15, 2025	1,075,000	_____	July 15, 2033	1,645,000	_____
July 15, 2025	1,105,000	_____	January 15, 2034	1,685,000	_____
January 15, 2026	1,135,000	_____	July 15, 2034	1,725,000	_____
July 15, 2026	1,165,000	_____	January 15, 2035	1,770,000	_____
January 15, 2027	1,190,000	_____	July 15, 2035	1,815,000	_____
July 15, 2027	1,220,000	_____	January 15, 2036	1,860,000	_____
January 15, 2028	1,255,000	_____	July 15, 2036	1,905,000	_____
July 15, 2028	1,285,000	_____	January 15, 2037	1,955,000	_____
January 15, 2029	1,315,000	_____	July 15, 2037	2,000,000	_____
July 15, 2029	1,350,000	_____	January 15, 2038	2,055,000	_____
January 15, 2030	1,380,000	_____	July 15, 2038	4,315,000	_____
July 15, 2030	1,415,000	_____			

Each bid must be for all of the Bonds and must state a coupon rate of 5% per annum.

*Preliminary, subject to change. Building Corporation reserves the right to adjust the maturity schedule following the sale in order to accomplish the Building Corporation's financial objectives by reallocation debt service based upon the rates bid by the successful bidder.

Respectfully submitted,

(Please attach a list of
account members)

By: _____
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Plymouth MultiSchool Building Corporation this _____ day of _____, 2018.

The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
True Interest Cost	\$ _____
Effective Interest Rate	_____