

June 13, 2018

REQUEST FOR BIDS

Indianapolis-Marion County Public Library
General Obligation Bonds, Series 2018A (Taxable)

Dear Prospective Purchaser:

The Indianapolis-Marion County Public Library (the "Library") will offer for sale its General Obligation Bonds, Series 2018A (Taxable) (the "Bonds") in the principal amount of \$5,000,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Library will evaluate bids on net interest cost. The Library reserves the right to reject any or all bids and to waive any informality in any bid. The Library has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$5,000,000* General Obligation Bonds, Series 2018A (Taxable) will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Tuesday, June 19, 2018. The Library anticipates closing on the Bonds on July 19, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Library. Umbaugh is neither a placement agent to the Library nor a broker/dealer.

Sincerely, .



Ms. Ijeoma Dike-Young
Chief Financial Officer

cc: Ms. Belvia B. Gray, Umbaugh
Mr. Jason R. Tanselle, Umbaugh
Mr. Joseph D. Ciancio, Umbaugh

Attachments:

Preliminary Official Statement
Bid Form

*Preliminary, subject to change.