



Kankakee Valley School Corporation

12021 N 550 W

PO Box 278

Wheatfield, Indiana 46392-0278

Telephone: 219-987-4711

Fax: 219-987-4710

Superintendent – Dr. Aaron J. Case
Assistant Superintendent – Mrs. Allisa Schnick
Chief Financial Officer – Ms. Carol Deardorff
Director of Buildings and Grounds – Mr. Tom Sherwood
Superintendent Emeritus – Mr. Iran G. Floyd

Board of School Trustees

Dr. Edward P. Habrowski, President

Jeff Groen, Vice-President

Kristy Stowers, Secretary

Jill Duttlinger, Assistant Secretary

Jeff DeYoung, Member

Tim Helton, Member

Lana Olson, Member

June 6, 2018

REQUEST FOR BIDS

Kankakee Valley School Corporation
General Obligation Bonds of 2018

Dear Prospective Purchaser:

The Kankakee Valley School Corporation (the “School Corporation”) will offer for sale its General Obligation Bonds of 2018 (the “Bonds”) in the principal amount of \$8,000,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The School Corporation will evaluate bids on net interest cost. The School Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The School Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP (“Umbaugh”) to assist it in evaluating the bids.

Bids for the purchase of the \$8,000,000* General Obligation Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Thursday, June 21, 2018. The School Corporation anticipates closing on the Bonds on July 12, 2018. Bids may be received by e-mail to bids@umbaugh.com, by facsimile to the Kankakee Valley School Corporation c/o Umbaugh, at (317) 465.1550, or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the School Corporation. Umbaugh is neither a placement agent to the School Corporation nor a broker/dealer.

Sincerely,

Dr. Aaron Case
Superintendent

*Preliminary, subject to change.

cc: Mr. Curt W. Pletcher, Umbaugh
Mr. Tyler J. Loeffelholz, Umbaugh
Mr. Sean R. McGill, Umbaugh

Attachments:

Preliminary Official Statement
Bid Form