



Dr. David Clendening
Superintendent

Mrs. Deb Brown-Nally
Executive Director of Curriculum & Instruction

Mr. Jeff Mercer
Executive Director of Finance

Mr. Matt Sprout
Director of Technology

Mr. Jeff Sewell
Director of Operations

July 17, 2018

REQUEST FOR BIDS
Franklin Community School Corporation
General Obligation Bonds of 2018

Dear Prospective Purchaser:

The Franklin Community School Corporation (the "School Corporation") will offer for sale its General Obligation Bonds of 2018 (the "Bonds") in the principal amount of \$5,000,000. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The School Corporation will evaluate bids on net interest cost. The School Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The School Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$5,000,000 General Obligation Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Wednesday, July 25, 2018. The School Corporation anticipates closing on the Bonds on August 16, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the School Corporation. Umbaugh is neither a placement agent to the School Corporation nor a broker/dealer.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeff Mercer", followed by a horizontal line extending to the right.

Mr. Jeffrey Mercer
Executive Director of Finance

cc: Ms. Belvia B. Gray, Umbaugh
Mr. Jason R. Tanselle, Umbaugh

Attachments:
Preliminary Official Statement
Bid Form