

Blackford County Schools

Our Mission: Educating Students, Changing the World

Administrative Office

Chad Yencer
Superintendent
Greg Elkins
Assistant Superintendent
Dr. James Trinkle II
Special Services Coordinator

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Blackford High School Scott Shimer, Principal Phone: 765.348.7560

Blackford Junior
High School
Kelli Ruble,
Associate Principal
Phone: 765.348.7590

Montpelier School Grades K-6 Jim Fox, Principal Phone: 765.728.2402

Northside School
Grades 4-6
Dr. Kevin Biddle, Principal
Phone: 765.348.7595

Southside School
Grades K-3
Craig Campbell, Principal
Phone: 765.348.7584

August 21, 2018

REQUEST FOR BIDS
Blackford County School Building Corporation
Ad Valorem Property Tax First Mortgage Bonds, Series 2018

Dear Prospective Purchaser:

The Blackford County School Building Corporation (the "Building Corporation") will offer for sale its Ad Valorem Property Tax First Mortgage Bonds, Series 2018 (the "Series 2018 Bonds") in the principal amount of \$5,000,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Building Corporation will evaluate bids on true interest cost. The Building Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The Building Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$5,000,000* Ad Valorem Property Tax First Mortgage Bonds, Series 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Tuesday, August 28, 2018. The Building Corporation anticipates closing on the Series 2018 Bonds on September 12, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Building Corporation. Umbaugh is neither a placement agent to the Building Corporation nor a broker/dealer.

Sincerely,

Mr. Chad Yencer Superintendent

cc: Ms. Belvia B. Gray, Umbaugh Ms. Lindsay Simonetto, Umbaugh Mr. Brent N. Habegger, Umbaugh

Attachments:

Preliminary Official Statement Bid Form

*Preliminary, subject to change.