

BID FORM

\$5,000,000 Lebanon Community School Corporation  
General Obligation Bonds of 2018

Lebanon Community School Corporation  
c/o Umbaugh  
8365 Keystone Crossing, Suite 300  
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$5,000,000 of Lebanon Community School Corporation ("Issuer") General Obligation Bonds of 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$5,000,000) less a discount of \$\_\_\_\_\_ plus a premium of \$\_\_\_\_\_ (Minimum Purchase Price\* may not be less than 99.5% of par or \$4,975,000) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>
July 15, 2019	\$565,000	_____	July 15, 2021	\$635,000	_____
January 15, 2020	605,000	_____	January 15, 2022	640,000	_____
July 15, 2020	615,000	_____	July 15, 2022	650,000	_____
January 15, 2021	625,000	_____	January 15, 2023	665,000	_____

The bid is for all or none of the bonds.

\* Minimum Purchase Price shall mean the \$5,000,000 of the General Obligation Bonds of 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of  
account members)

\_\_\_\_\_  
By: \_\_\_\_\_  
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Lebanon Community School Corporation this \_\_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_

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The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____