



**Administration Center
Office of the Superintendent**
1810 North Grant Street
Lebanon, IN 46052
Phone: 765-482-0380
Fax: 765-483-3053
www.leb.k12.in.us

September 14, 2018

REQUEST FOR BIDS
Lebanon Community School Corporation
General Obligation Bonds of 2018

Dear Prospective Purchaser:

The Lebanon Community School Corporation (the "School Corporation") will offer for sale its General Obligation Bonds of 2018 (the "Bonds") in the principal amount of \$5,000,000. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The School Corporation will evaluate bids on net interest cost. The School Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The School Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$5,000,000 General Obligation Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Thursday, September 27, 2018. The School Corporation anticipates closing on the Bonds on October 23, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the School Corporation. Umbaugh is neither a placement agent to the School Corporation nor a broker/dealer.

Sincerely,

Mr. Charles Tait
Assistant Superintendent and Business Manager

cc: Ms. Belvia B. Gray, Umbaugh
Mr. Tyler J. Loeffelholz, Umbaugh
Mr. Joseph D. Ciancio, Umbaugh

Attachments:
Preliminary Official Statement
Bid Form

Dr. Robert L. Taylor
Superintendent

Diane Lee Scott
Director of Curriculum

Kari K. Ottinger
Director of Assessment

Charles L. Tait
Assistant Superintendent

Chad Martin
Director of Technology