



September 26, 2018

REQUEST FOR BIDS
Hamilton North Public Library
General Obligation Bonds of 2018

Dear Prospective Purchaser:

Hamilton North Public Library (the "Library") will offer for sale its General Obligation Bonds of 2018 (the "Bonds") in the principal amount of \$2,535,000. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Library will evaluate bids on net interest cost. The Library reserves the right to reject any or all bids and to waive any informality in any bid. The Library has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist in evaluating the bids.

Bids for the purchase of the \$2,535,000 General Obligation Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Wednesday, October 3, 2018. The Library anticipates closing on the Bonds on October 25, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Library. Umbaugh is neither a placement agent to the Library nor a broker/dealer.

Sincerely,

A handwritten signature in black ink, appearing to read "A Hoehn", is written over a horizontal line.

Ms. Ann Hoehn
Director

cc: Ms. Belvia B. Gray, Umbaugh
Mr. Ryan K. Feters, Umbaugh
Mr. Caleb C. Moffatt, Umbaugh

Attachments:
Preliminary Official Statement
Bid Form