

BID FORM

\$5,000,000 Richmond Community Schools
General Obligation Bonds of 2018

Richmond Community Schools
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$5,000,000 of Richmond Community Schools ("Issuer") General Obligation Bonds of 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$5,000,000) less a discount of \$_____ plus a premium of \$_____
(Minimum Purchase Price* may not be less than 99.5% of par \$4,975,000) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>
July 15, 2019	\$165,000	_____	July 15, 2022	\$415,000	_____
January 15, 2020	210,000	_____	January 15, 2023	425,000	_____
July 15, 2020	600,000	_____	July 15, 2023	430,000	_____
January 15, 2021	605,000	_____	January 15, 2024	440,000	_____
July 15, 2021	400,000	_____	July 15, 2024	445,000	_____
January 15, 2022	410,000	_____	January 15, 2025	455,000	_____

The bid is for all or none of the bonds.

* Minimum Purchase Price shall mean the par of the General Obligation Bonds of 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Richmond Community Schools, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of
account members)

By: _____
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Richmond Community Schools this _____ day of _____, 2018.

The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____