



P 765-482-1201  
C 765-891-9529  
E MayorGentry@Lebanon.IN.gov

One Municipal Plaza  
401 S. Meridian St.  
Lebanon, IN 46052

October 9, 2018

## REQUEST FOR BIDS

City of Lebanon, Indiana

Economic Development Lease Rental Bonds, Series 2018 (Gateway Marketplace Project)

(Food and Beverage Tax Back-Up, Ad Valorem, Special Benefits Tax Back-Up)

Dear Prospective Purchaser:

The City of Lebanon, Indiana (the "City") will offer for sale its Economic Development Lease Rental Bonds, Series 2018 (the "Bonds") in the principal amount of \$3,265,000\*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The City will evaluate bids on true interest cost. The City reserves the right to reject any or all bids and to waive any informality in any bid. The City has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$3,265,000\* Economic Development Lease Rental Bonds, Series 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Wednesday, October 17, 2018. The City anticipates closing on the Bonds on October 31, 2018. Bids may be received by e-mail to [bids@umbaugh.com](mailto:bids@umbaugh.com) or via Parity at [www.newissuehome.i-deal.com](http://www.newissuehome.i-deal.com).

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the City. Umbaugh is neither a placement agent to the City nor a broker/dealer.



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Sincerely,

A handwritten signature in black ink, appearing to read 'Matthew Gentry', is written over a large, stylized, circular flourish.

Honorable Matthew Gentry  
Mayor

cc: Mr. Brian C. Colton, Umbaugh

Attachments:

Preliminary Official Statement

Bid Form

\*Preliminary, subject to change.