

BID FORM

\$2,200,000 Morgan County Public Library  
General Obligation Bonds of 2018

Morgan County Public Library  
c/o Umbaugh  
8365 Keystone Crossing, Suite 300  
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$2,200,000 of Morgan County Public Library ("Issuer") General Obligation Bonds of 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$2,200,000) less a discount of \$\_\_\_\_\_ plus a premium of \$\_\_\_\_\_. (Minimum Purchase Price\* may not be less than 99.5% of par or \$2,189,000) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing</u>	<u>Interest Rate</u>
July 15, 2019	\$60,000	_____	July 15, 2025	\$95,000	_____
January 15, 2020	75,000	_____	January 15, 2026	95,000	_____
July 15, 2020	75,000	_____	July 15, 2026	95,000	_____
January 15, 2021	80,000	_____	January 15, 2027	100,000	_____
July 15, 2021	80,000	_____	July 15, 2027	100,000	_____
January 15, 2022	80,000	_____	January 15, 2028	105,000	_____
July 15, 2022	85,000	_____	July 15, 2028	105,000	_____
January 15, 2023	85,000	_____	January 15, 2029	110,000	_____
July 15, 2023	85,000	_____	July 15, 2029	110,000	_____
January 15, 2024	90,000	_____	January 15, 2030	115,000	_____
July 15, 2024	90,000	_____	July 15, 2030	95,000	_____
January 15, 2025	90,000	_____	January 15, 2031	100,000	_____

The bid is for all or none of the bonds.

\* Minimum Purchase Price shall mean the \$2,200,000 of the General Obligation Bonds of 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of  
account members)

\_\_\_\_\_

By: \_\_\_\_\_  
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Morgan County Public Library this \_\_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_

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The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____