



October 17, 2018

REQUEST FOR BIDS
Morgan County Public Library
General Obligation Bonds of 2018

Dear Prospective Purchaser:


The Morgan County Public Library (the "Library") will offer for sale its General Obligation Bonds of 2018 (the "Bonds") in the principal amount of \$2,200,000. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Library will evaluate bids on net interest cost. The Library reserves the right to reject any or all bids and to waive any informality in any bid. The Library has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$2,200,000 General Obligation Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:30 a.m. ET (Indianapolis time) on Thursday, October 25, 2018. The Library anticipates closing on the Bonds on November 15, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Library. Umbaugh is neither a placement agent to the Library nor a broker/dealer.

Sincerely,



Krista Ledbetter
Library Director

cc: Ms. Belvia B. Gray, Umbaugh
Mr. Ryan K. Feters, Umbaugh
Ms. Megan M. Gibson, Umbaugh

Attachments:
Preliminary Official Statement
Bid Form