

SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT DATED JULY 1, 2019

\$24,655,000
Regional School District No. 14 of the State of Connecticut
(Towns of Bethlehem and Woodbury, Connecticut)
General Obligation Bonds, Issue of 2019 (the “Bonds”),
and
\$3,000,000 General Obligation Bond Anticipation Notes (the “Notes”, and together with the
Bonds, the “Obligations”)

Supplement Dated July 9, 2019

The following information, dated July 9, 2019 (this “Supplement”), supplements the Preliminary Official Statement dated July 1, 2019 (the “Preliminary Official Statement”) relating to the Obligations. Any capitalized terms used in this Supplement and not defined herein have the meanings assigned to them in the Preliminary Official Statement.

The Preliminary Official Statement is hereby supplemented, revised and amended as follows:

The second paragraph under the caption “**Availability of Continuing Information**” is deleted and replaced with the following:

The District has previously undertaken in a continuing disclosure agreement entered into for the benefit of holders of certain of its general obligation bonds and notes to provide certain annual financial information and event notices pursuant to Rule 15c2-12(b)(5). The District has not failed to comply in any material respect to meet any of its undertakings under such agreement, except, however, that although the District filed its annual audited financial statements in a timely manner, the District failed to make timely filing of certain financial information/operating data for the fiscal year ending June 30, 2018. For the fiscal year ending June 30, 2018, the District did file a failure to file notice on July 8, 2019 and subsequently filed such financial information/operating data on July 8, 2019.

This Supplement is an integral part of the Preliminary Official Statement dated as of July 1, 2019. Investors should read this Supplement together with the July 1, 2019 Preliminary Official Statement in order to obtain information essential to making an informed investment decision.