

BID FORM

\$7,075,000* Wa-Nee Community Schools
General Obligation Bonds of 2018

Wa-Nee Community Schools
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Bond Sale Notice" for \$7,075,000* of Wa-Nee Community Schools ("Issuer") General Obligation Bonds of 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$7,075,000*) less a discount of \$_____ plus a premium of \$_____ (Minimum Purchase Price** may not be less than 99.5% of par or \$7,039,625*) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 15, 2019	\$415,000	_____	January 15, 2022	\$560,000	_____
January 15, 2020	460,000	_____	July 15, 2022	570,000	_____
July 15, 2020	1,365,000	_____	January 15, 2023	580,000	_____
January 15, 2021	1,390,000	_____	July 15, 2023	585,000	_____
July 15, 2021	550,000	_____	January 15, 2024	600,000	_____

The bid is for all or none of the bonds.

* Preliminary, subject to change. The Issuer reserves the right to adjust the maturity schedule following the sale in order to accomplish the Issuer's financial objectives by reallocating debt service based upon the rates by the successful bidder.

** Minimum Purchase Price shall mean the \$7,075,000* of the General Obligation Bonds of 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of
account members)

By: _____
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Wa-Nee Community Schools this _____ day of _____, 2018.

The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____