



**BUSINESS OFFICE**

PHONE: 574-262-5563



**ELKHART COMMUNITY SCHOOLS**

J.C. RICE EDUCATIONAL SERVICES CENTER  
2720 CALIFORNIA ROAD • ELKHART, IN 46514  
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November 19, 2018

**REQUEST FOR BIDS**

Elkhart Community School Building Corporation  
First Mortgage Bonds, Series 2018B

Dear Prospective Purchaser:

The Elkhart Community School Building Corporation (the "Building Corporation") will offer for sale its First Mortgage Bonds, Series 2018B (the "Bonds") in the principal amount of \$5,000,000\*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Building Corporation will evaluate bids on true interest cost. The Building Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The Building Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$5,000,000\* First Mortgage Bonds, Series 2018B will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Monday, December 3, 2018. The Building Corporation anticipates closing on the Bonds on December 27, 2018. Bids may be received by e-mail to [bids@umbaugh.com](mailto:bids@umbaugh.com) or via Parity at [www.newissuehome.i-deal.com](http://www.newissuehome.i-deal.com).

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Building Corporation. Umbaugh is neither a placement agent to the Building Corporation nor a broker/dealer.

Sincerely,

Mr. Kevin Scott  
Chief Financial Officer

\*Preliminary, subject to change.

cc: Mr. Todd A. Samuelson, Umbaugh

Ms. Lindsay Simonetto, Umbaugh  
Ms. Lisa M. Huntington, Umbaugh

Attachments:

Preliminary Official Statement  
Bid Form

