

BID FORM

\$3,000,000\* Town of Brownsburg, Indiana  
General Obligation Bonds, Series 2018

Town of Brownsburg, Indiana  
c/o Umbaugh  
8365 Keystone Crossing, Suite 300  
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$3,000,000\* of Town of Brownsburg, Indiana ("Issuer") General Obligation Bonds, Series 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$3,000,000\*) less a discount of \$\_\_\_\_\_ plus a premium of \$\_\_\_\_\_ (Minimum Purchase Price\* may not be less than 99.25% of par or \$2,977,500\*\*) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 1, 2019	\$105,000	_____	January 1, 2025	\$150,000	_____
January 1, 2020	105,000	_____	July 1, 2025	150,000	_____
July 1, 2020	135,000	_____	January 1, 2026	155,000	_____
January 1, 2021	135,000	_____	July 1, 2026	155,000	_____
July 1, 2021	135,000	_____	January 1, 2027	160,000	_____
January 1, 2022	140,000	_____	July 1, 2027	120,000	_____
July 1, 2022	140,000	_____	January 1, 2028	125,000	_____
January 1, 2023	140,000	_____	July 1, 2028	125,000	_____
July 1, 2023	145,000	_____	January 1, 2029	130,000	_____
January 1, 2024	145,000	_____	July 1, 2029	130,000	_____
July 1, 2024	145,000	_____	January 1, 2030	130,000	_____

The bid is for all or none of the bonds.

\*Preliminary, subject to change. The Town reserves the right to adjust individual maturity amounts to achieve its financial objectives with respect to the Bonds.

\*\* Minimum Purchase Price shall mean the \$3,000,000\* of the General Obligation Bonds, Series 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of  
account members)

\_\_\_\_\_

By: \_\_\_\_\_  
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Town of Brownsburg, Indiana this \_\_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_

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The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
Net Interest Cost	\$ _____
Effective Interest Rate	_____