

November 27, 2018

REQUEST FOR BIDS
Town of Brownsburg, Indiana
General Obligation Bonds, Series 2018

Dear Prospective Purchaser:

The Town of Brownsburg, Indiana (the "Town") will offer for sale its General Obligation Bonds, Series 2018 (the "Bonds") in the principal amount of \$3,000,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Town will evaluate bids on net interest cost. The Town reserves the right to reject any or all bids and to waive any informality in any bid. The Town has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$3,000,000* General Obligation Bonds, Series 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Thursday, December 6, 2018. The Town anticipates closing on the Bonds on December 21, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuehome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Town. Umbaugh is neither a placement agent to the Town nor a broker/dealer.

Sincerely,



Ms. Ann Hathaway
Clerk-Treasurer

*Preliminary, subject to change.

cc: Ms. Heidi Amspaugh, Umbaugh

Attachments:
Preliminary Official Statement
Bid Form