

Logansport/ Cass County Airport Authority

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November 29, 2018

REQUEST FOR BIDS

Logansport/Cass County Airport Authority
General Obligation Bonds of 2018

Dear Prospective Purchaser:

The Logansport/Cass County Airport Authority (the "Airport Authority") will offer for sale its General Obligation Bonds of 2018 (the "Bonds") in the principal amount of \$950,000. The Offering Circular and Bid Form are attached for your review and consideration.

The Airport Authority will evaluate bids on net interest cost. The Airport Authority reserves the right to reject any or all bids and to waive any informality in any bid. The Airport Authority has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$950,000 General Obligation Bonds of 2018 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Tuesday, December 11, 2018. The Airport Authority anticipates closing on the Bonds on December 27, 2018. Bids may be received by e-mail to bids@umbaugh.com or via Parity at www.newissuhome.i-deal.com.

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Airport Authority. Umbaugh is neither a placement agent to the Airport Authority nor a broker/dealer.

Sincerely,

Ms. Jill Van Horn
Airport Manager

cc: Mr. Jason G. Semler, Umbaugh
Mr. Emma R. Adlam, Umbaugh

Attachments:

Offering Circular
Bid Form