

BID FORM

\$4,940,000* Yorktown (Indiana) Redevelopment Authority
Ad Valorem Property Tax Lease Rental Bonds of 2018

Yorktown (Indiana) Redevelopment Authority
c/o Umbaugh
8365 Keystone Crossing, Suite 300
Indianapolis, Indiana 46240

Reference is made to your "Notice of Intent to Sell Bonds" ("NOI") for \$4,940,000* of Yorktown (Indiana) Redevelopment Authority ("Issuer") Ad Valorem Property Tax Lease Rental Bonds of 2018. For your legally issued bonds, as described in said notice, we will pay you the par value thereof (\$4,940,000*) less a discount of \$_____ plus a premium of \$_____ (Minimum Purchase Price** may not be less than 99% of par or \$4,890,600*) for bonds maturing and bearing interest as follows:

<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>	<u>Date Maturing</u>	<u>Bonds Maturing*</u>	<u>Interest Rate</u>
July 15, 2020	\$100,000	_____	January 15, 2030	\$130,000	_____
January 15, 2021	100,000	_____	July 15, 2030	135,000	_____
July 15, 2021	100,000	_____	January 15, 2031	135,000	_____
January 15, 2022	105,000	_____	July 15, 2031	140,000	_____
July 15, 2022	105,000	_____	January 15, 2032	140,000	_____
January 15, 2023	105,000	_____	July 15, 2032	145,000	_____
July 15, 2023	110,000	_____	January 15, 2033	145,000	_____
January 15, 2024	110,000	_____	July 15, 2033	150,000	_____
July 15, 2024	110,000	_____	January 15, 2034	150,000	_____
January 15, 2025	115,000	_____	July 15, 2034	155,000	_____
July 15, 2025	115,000	_____	January 15, 2035	160,000	_____
January 15, 2026	115,000	_____	July 15, 2035	160,000	_____
July 15, 2026	115,000	_____	January 15, 2036	165,000	_____
January 15, 2027	120,000	_____	July 15, 2036	170,000	_____
July 15, 2027	120,000	_____	January 15, 2037	170,000	_____
January 15, 2028	125,000	_____	July 15, 2037	175,000	_____
July 15, 2028	125,000	_____	January 15, 2038	180,000	_____
January 15, 2029	130,000	_____	July 15, 2038	180,000	_____
July 15, 2029	130,000	_____			

The bid is for all or none of the bonds.

* Preliminary, subject to change. The Issuer reserves the right to modify individual maturity amounts to achieve its financial objectives with respect to the Bonds based upon the interest rates of the successful bidder.

** Minimum Purchase Price shall mean the par amount of the Ad Valorem Property Tax Lease Rental Bonds of 2018 less total discount submitted with bid, including any underwriter discount, purchaser discount, original issue discount or any expenses submitted by the bidder which will reduce the amount of bond proceeds to be received by the Issuer, and adding any amortizable bond premium.

Respectfully submitted,

(Please attach a list of
account members)

By: _____
Authorized Representative

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted on behalf of the Yorktown (Indiana) Redevelopment Authority this _____ day of _____, 2018.

The following is a computation of the interest cost on the above bid. This computation is not to be considered as part of the bid and is subject to verification:

Gross Interest Cost	\$ _____
+Discount	\$ _____
-Premium	\$ _____
True Interest Cost	\$ _____
Effective Interest Rate	_____