

**SUPPLEMENT**  
**Dated May 7, 2019**  
**TO**  
**PRELIMINARY OFFICIAL STATEMENT**  
**Dated April 29, 2019**

**IN CONNECTION WITH**

\$11,156,000  
**TOWNSHIP OF HAMILTON**  
**IN THE COUNTY OF MERCER, NEW JERSEY**  
**GENERAL OBLIGATION BONDS, SERIES 2019**  
consisting of:  
\$7,600,000 General Improvement Bonds and  
\$3,556,000 Sewer Utility Bonds  
(Callable)  
**AND**  
\$3,112,000  
**TAXABLE SEWER UTILITY**  
**GENERAL OBLIGATION BONDS, SERIES 2019**  
(Callable)  
**Dated:** Date of Delivery  
**Due:** May 15, as shown on the inside front cover

\$14,081,000  
**TOWNSHIP OF HAMILTON**  
**IN THE COUNTY OF MERCER, NEW JERSEY**  
**BOND ANTICIPATION NOTES, SERIES 2019A**  
consisting of:  
\$7,702,000 General Improvement Bond Anticipation Notes and  
\$6,379,000 Sewer Utility Bond Anticipation Notes  
(Non-Callable)  
**AND**  
\$320,333  
**TAXABLE GENERAL IMPROVEMENT**  
**BOND ANTICIPATION NOTES, SERIES 2019B**  
(Non-Callable)  
**Dated:** Date of Delivery  
**Due:** May 19, 2020

*Set forth below is certain additional and clarifying information that should be considered in connection with the Preliminary Official Statement, dated April 29, 2019 ("Preliminary Official Statement"), pertaining to the above-captioned bonds ("Bonds"). It currently is anticipated that the date of delivery of the Bonds will be on or about May 20, 2019. Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Preliminary Official Statement.*

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Under the heading “**DESCRIPTION OF THE BONDS AND NOTES – Redemption Provisions**”, the existing language is hereby revised to read as follows:

“The Tax-Exempt Bonds maturing on and after May 1, 2027 are subject to redemption prior to their stated maturity dates at the option of the Township, upon notice as set forth below, as a whole or in part (and, if in part, such maturities as the Township shall determine and within any such maturity by lot) on any date on or after May 1, 2026, at a redemption price equal to 100% of the principal amount of Tax-Exempt Bonds to be redeemed, plus accrued interest to the redemption date.

The Taxable Bonds maturing on and after May 1, 2028 are subject to redemption prior to their stated maturity dates at the option of the Township, upon notice as set forth below, as a whole or in part (and, if in part, such maturities as the Township shall determine and within any such

maturity by lot) on any date on or after May 1, 2027, at a redemption price equal to 100% of the principal amount of Taxable Bonds to be redeemed, plus accrued interest to the redemption date.

Notice of redemption shall be given by mailing first class mail in a sealed envelope with postage pre-paid not less than thirty (30) days nor more than sixty (60) days prior to the redemption date to the owner of every Bond of which all or a portion is to be redeemed at his or her last address, if any, appearing on the registration books of the Township or its hereafter designated Paying Agent, if any. So long as the Bonds are issued in book-entry-only form, all notices of redemption will be sent only to DTC or any successor, and will not be sent to the beneficial owners of the Bonds. Failure of an owner of the Bonds to receive such notice or of DTC to advise any participant or any failure of a participant to notify any beneficial owner of the Bonds shall not affect the validity of any proceedings for the redemption of Bonds. Such notice shall specify: (i) the series and maturity of the Bonds to be redeemed; (ii) the redemption date and the place or places where amounts that are due and payable upon such redemption will be payable; (iii) if less than all of the Bonds are to be redeemed, the letters and numbers or other distinguishing marks of the Bonds to be redeemed; (iv) in the case of a Bond to be redeemed in part only, the portion of the principal amount thereof to be redeemed; (v) that on the redemption date there shall become due and payable with respect to each Bond or portion thereof to be redeemed the redemption price; and (vi) that from and after the redemption date interest on such Bond or portion thereof to be redeemed shall cease to accrue and be payable.

The Notes are not subject to redemption prior to maturity.”

**TOWNSHIP OF HAMILTON, NEW JERSEY**

By: /s/ Phil Del Turco

**PHIL DEL TURCO,**

**Interim Chief Financial Officer**