

# Spencer-Owen Community Schools

205 East Hillside Avenue, Spencer, Indiana 47460 Phone 812-829-2233 Fax 812-829-6614

*"All Spencer-Owen Community Schools students will learn, achieve, and succeed."*

## Board Members:

Chad Cooper, *President*  
Amber Willen, *Vice President*  
Rick Smeltzer, *Secretary*  
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## Administration:

Dr. Chad S. Briggs, *Superintendent*  
Brock Beeman, *Curriculum Director*

January 30, 2019

## REQUEST FOR BIDS

Owen Valley High School Building Corporation  
Ad Valorem Property Tax First Mortgage Bonds, Series 2019

Dear Prospective Purchaser:

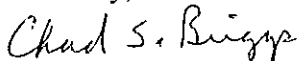
The Owen Valley High School Building Corporation (the "Building Corporation") will offer for sale its Ad Valorem Property Tax First Mortgage Bonds, Series 2019 (the "Bonds") in the principal amount of \$5,000,000\*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Building Corporation will evaluate bids on true interest cost. The Building Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The Building Corporation has retained H. J. Umbaugh & Associates, Certified Public Accountants, LLP ("Umbaugh") to assist it in evaluating the bids.

Bids for the purchase of the \$5,000,000\* Ad Valorem Property Tax First Mortgage Bonds, Series 2019 will be received by Umbaugh at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Thursday, February 7, 2019. The Building Corporation anticipates closing on the Bonds on February 28, 2019. Bids may be received by e-mail to [bids@umbaugh.com](mailto:bids@umbaugh.com) or via Parity at [www.newissuehome.i-deal.com](http://www.newissuehome.i-deal.com).

Umbaugh is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Umbaugh is providing certain specified municipal advisory services to the Building Corporation. Umbaugh is neither a placement agent to the Building Corporation nor a broker/dealer.

Sincerely,



Dr. Chad Briggs  
Superintendent

cc: Ms. Belvia B. Gray, Umbaugh  
Mr. Tyler J. Loeffelholz, Umbaugh  
Mr. Joseph D. Ciancio, Umbaugh

## Attachments:

Preliminary Official Statement  
Bid Form

\*Preliminary, subject to change.