



Concord Community Schools

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Web: www.concord.k12.in.us

March 19, 2019

REQUEST FOR BIDS

Concord Community Schools Building Corporation
Ad Valorem Property Tax First Mortgage Bonds, Series 2019

Dear Prospective Purchaser:

The Concord Community Schools Building Corporation (the "Building Corporation") will offer for sale its Ad Valorem Property Tax First Mortgage Bonds, Series 2019 (the "Bonds") in the principal amount of \$15,510,000*. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The Building Corporation will evaluate bids on true interest cost. The Building Corporation reserves the right to reject any or all bids and to waive any informality in any bid. The Building Corporation has retained Baker Tilly Municipal Advisors, LLC ("Baker Tilly") to assist it in evaluating the bids.

Bids for the purchase of the \$15,510,000* Ad Valorem Property Tax First Mortgage Bonds, Series 2019 will be received by Baker Tilly at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Thursday, March 28, 2019. The Building Corporation anticipates closing on the Bonds on April 18, 2019. Bids may be received by e-mail to bids@bakertilly.com or via Parity at www.newissuehome.i-deal.com.

Baker Tilly is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Baker Tilly is providing certain specified municipal advisory services to the Building Corporation. Baker Tilly is neither a placement agent to the Building Corporation nor a broker/dealer.

Sincerely,

Ms. Rebecka Smith
Chief Financial Officer

cc: Mr. Curt W. Pletcher, Baker Tilly
Ms. Pooja Shrestha, Baker Tilly
Ms. Lisa M. Huntington, Baker Tilly

Attachments:
Preliminary Official Statement
Bid Form

*Preliminary, subject to change.