

## CITY OF EVANSVILLE

## Office of the City Controller

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ONE NW MARTIN LUTHER KING, JR. BOULEVARD
EVANSVILLE, INDIANA 47708
(812) 436-4919 FAX (812) 436-4926

March 19, 2019

REQUEST FOR BIDS City of Evansville, Indiana Sewage Works Revenue Bonds, Series 2019A

Dear Prospective Purchaser:

The City of Evansville, Indiana (the "City") will offer for sale its Sewage Works Revenue Bonds, Series 2019A (the "Bonds") in the principal amount of \$30,000,000. The Preliminary Official Statement and Bid Form are attached for your review and consideration.

The City will evaluate bids on net interest cost. The City reserves the right to reject any or all bids and to waive any informality in any bid. The City has retained Baker Tilly Municipal Advisors, LLC to assist it in evaluating the bids.

Bids for the purchase of the \$30,000,000 Sewage Works Revenue Bonds, Series 2019A will be received by Baker Tilly Municipal Advisors, LLC at 8365 Keystone Crossing, Suite 300, Indianapolis, Indiana 46240, until 11:00 a.m. ET (Indianapolis time) on Tuesday, March 26, 2019. The City anticipates closing on the Bonds on April 9, 2019. Bids may be received by e-mail to <a href="mailto:bids@bakertilly.com">bids@bakertilly.com</a> or via Parity at <a href="mailto:www.newissuehome.i-deal.com">www.newissuehome.i-deal.com</a>.

Baker Tilly Municipal Advisors, LLC is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, Baker Tilly Municipal Advisors, LLC is providing certain specified municipal advisory services to the City. Baker Tilly Municipal Advisors, LLC is neither a placement agent to the City nor a broker/dealer.

Sincerely,

Mr. Russell G. Lloyd, Jr. CPA

Controller

cc: Mr. Douglas L. Baldessari, Baker Tilly Municipal Advisors, LLC

Mr. Andre J. Riley, Baker Tilly Municipal Advisors, LLC

Mr. Mitchell D. Eschweiler, Baker Tilly Municipal Advisors, LLC

Attachments:

Preliminary Official Statement

Bid Form