

**Amendment dated January 22, 2019
to the Preliminary Official Statement dated January 11, 2019
(the “Preliminary Official Statement”)
relating to the primary offering and sale of**

**CITY OF LAS VEGAS, NEVADA
GENERAL OBLIGATION (LIMITED TAX)
BUILDING BONDS
(ADDITIONALLY SECURED
BY PLEDGED REVENUES)
SERIES 2019A**

**CITY OF LAS VEGAS, NEVADA
GENERAL OBLIGATION
(LIMITED TAX)
MEDIUM-TERM BONDS
SERIES 2019B**

The par amounts of the 2019A Bonds and the 2019B Bonds throughout the Preliminary Official Statement, including APPENDIX F - Official Notices of Bond Sale, will be changed to \$30,410,000* and \$6,435,000*, respectively.

The maturity schedules on the inside cover page of the Preliminary Official Statement are replaced with the following:

\$30,410,000*
**CITY OF LAS VEGAS, NEVADA
GENERAL OBLIGATION (LIMITED TAX)
BUILDING BONDS
(ADDITIONALLY SECURED BY PLEDGED REVENUES)
SERIES 2019A**

Maturing (February 1)	Principal Amount*	Interest Rate	Yield	CUSIP® Issue No.	Maturing (February 1)	Principal Amount*	Interest Rate	Yield	CUSIP® Issue No.
2022	\$1,090,000				2031	\$1,675,000			
2023	1,135,000				2032	1,760,000			
2024	1,190,000				2033	1,850,000			
2025	1,250,000				2034	1,940,000			
2026	1,315,000				2035	2,040,000			
2027	1,380,000				2036	2,140,000			
2028	1,450,000				2037	2,245,000			
2029	1,520,000				2038	2,360,000			
2030	1,595,000				2039	2,475,000			

* Preliminary, subject to change.

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\$6,435,000*
CITY OF LAS VEGAS, NEVADA
GENERAL OBLIGATION (LIMITED TAX)
MEDIUM-TERM BONDS
SERIES 2019B

Maturing (February 1)	Principal Amount*	Interest Rate	Yield	CUSIP® Issue No.
2020	\$535,000			
2021	540,000			
2022	560,000			
2023	590,000			
2024	620,000			
2025	650,000			
2026	685,000			
2027	715,000			
2028	750,000			
2029	790,000			

Under "The 2019 Bonds; Redemption Provisions" on page 3 of the Preliminary Official Statement, the third paragraph is amended to read:

The 2019A Bonds and the 2019B Bonds are subject to optional redemption prior to maturity as described in "THE 2019 BONDS – Redemption Provisions."

Under "Redemption Provisions – Optional Redemption" on page 7 of the Preliminary Official Statement, the second paragraph is amended to read:

The 2019B Bonds or portions thereof (\$5,000 or any integral multiple thereof), maturing on and after February 1, 2025, are subject to redemption prior to their respective maturities, at the option of the City as directed by the Chief Financial Officer, on February 1, 2024, and on any date thereafter, in whole or in part, from such maturities selected by the City as directed by the Chief Financial Officer and by any amount within a maturity at a price equal to the principal amount or each Bond, or portion thereof, so redeemed, and accrued interest thereon to the redemption date.

The paragraph titled "Redemption Provisions – Mandatory Sinking Fund Redemption" on page 7 of the Preliminary Official Statement is amended to read:

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Mandatory Sinking Fund Redemption. At the option of the winning bidder(s), certain of the 2019A Bond and certain of the 2019B Bonds also may be subject to mandatory sinking fund redemption.

The paragraph titled “Notice of Redemption” on pages 7-8 of the Preliminary Official Statement is amended to read:

Notice of Redemption. Unless waived by any owner of 2019A or 2019B Bonds to be redeemed for purchase, official notice of any such redemption shall be given by the Registrar, on behalf of the City, by mailing a copy of an official redemption notice by electronic mail so long as Cede & Co. is the registered owner of the 2019A Bonds and the Municipal Securities Rulemaking Board (“MSRB”) and otherwise by first class mail, postage prepaid, at least 20 days and not more than 60 days prior to the date fixed for redemption to the registered owner of the 2019A or 2019B Bonds to be redeemed at the address shown on the Bond register or at such other address as is furnished in writing by such registered owner to the Registrar. Actual receipt of mailed notice by any owner of the 2019A or 2019B Bonds or the MSRB shall not be a condition precedent to redemption of any 2019A Bond, or any defect therein, shall not affect the validity of the proceedings for the redemption of any other 2019A or 2019B Bonds. A certificate by the Registrar that such notice has been given as herein provided shall be conclusive against all parties.

Notwithstanding the provisions described above, any notice of redemption may contain a statement that the redemption is conditional upon the receipt by the Paying Agent of funds on or before the date fixed for redemption sufficient to pay the redemption price of the 2019A or 2019B Bonds so called for redemption, and that if such funds are not available, such redemption shall be canceled by written notice to the owners of the 2019A or 2019B Bonds called for redemption in the same manner as the original redemption notice was mailed.

Under APPENDIX F - Official Notices of Bond Sale relating to the 2019B Bonds, the paragraph titled “OPTIONAL PRIOR REDEMPTION FOR THE BONDS” on page F-20 of Appendix F of the Preliminary Official Statement is amended to read:

OPTIONAL PRIOR REDEMPTION FOR THE BONDS: The Bonds maturing on and after February 1, 2025, are subject to redemption prior to their respective maturities, at the option of the City as directed by the Chief Financial Officer, on February 1, 2024, and on any date thereafter, in whole or in part, from such maturities selected by the City as directed by the Chief Financial

Officer and by any amount within a maturity and if less than all the Bonds of a maturity are to be redeemed, the Bonds of such maturity are to be selected by lot as described below and in the ordinance authorizing the Bonds (the “Bond Ordinance”) at a price equal to the principal amount of each Bond or portion thereof so redeemed plus accrued interest thereon to the redemption date. Redemption will otherwise be made in the manner and upon the conditions to be provided in the Bond Ordinance.

Under APPENDIX F - Official Notices of Bond Sale relating to the 2019B Bonds, after the paragraph titled “OPTIONAL PRIOR REDEMPTION FOR THE BONDS” on page F-20 of Appendix F of the of the Preliminary Official Statement the following text is added:

MANDATORY SINKING FUND REDEMPTION: A bidder may request that the Bonds maturing on and after February 1, 2025, be included in one or more term Bonds (the “Term Bonds”). Term Bonds redeemed pursuant to the mandatory sinking fund redemption provisions will be redeemed at a redemption price equal to the principal amount of the Bonds to be redeemed plus accrued interest to the redemption date, by lot, and otherwise in the manner and as provided in the Bond Ordinance.

CITY OF LAS VEGAS, NEVADA